



The
Heller &
Clausen
Tax Grievance Group

333 Route 25A Suite 120 · Rocky Point · New York, 11778
Phone 631-782-3177 · Fax 631-782-3174

AGREEMENT
NO REDUCTION = NO FEE

I agree to the following conditions:

1. I am a person named in the records of Suffolk County Clerk as a homeowner, a person's authorized agent, a person who has contracted to buy a home, or the estate of a deceased homeowner.

2. I have engaged The Heller & Clausen Grievance Group LLC, hereinafter referred to as HCGG, as my sole and exclusive agent, to obtain a reduction of the assessed value of my property.

3. **FEES-I agree to pay NOTHING upfront and NOTHING at all unless a reduction is granted.** If a reduction is granted I agree to pay a discounted fee equal to **50%** of my 1st year's total reduction as reflected in my 2014/15 property tax statement*. Additionally, I understand I will reimburse HCGG a \$75 desktop appraisal fee (unless an approved appraisal is supplied) & a \$30 court filing fee (only if a court appeal is necessary). **All upon winning grievance only**-within 30 days of the official document reducing my property's assessed value.

*The tax reduction amount is calculated by multiplying the amount of the property's total assessed value reduction, prior to exemptions, by the tax rate for the 2014/15-tax year prior to exemptions. The full undiscounted fee of 75% will be due only if a payment is not made or a written agreement from HCGG for a payment schedule is not obtained within 30 days of the postmark. I agree to reimburse HCGG's costs for collecting the amount due, including interest at 1.5% per month and reasonable attorneys' fees.

4. If I sign an agreement with another company for the same tax year, I agree to pay HCGG the sum of \$350 for their time & effort within 30 days.

5. If I sell my home, purchaser must sign a new agreement in order to relieve me, the seller, of any contractual liabilities to HCGG. Additionally, it is my responsibility to inform HCGG of my sale, at time of contract, and forwarding address so that HCGG may disburse any refund I may be entitled to.

6. This agreement is not assignable except by prior written agreement between the parties.

DESIGNATION OF REPRESENTATIVE

I, (print name) _____, as petitioner (or officer thereof) hereby designate The Heller & Clausen Grievance Group LLC to act as my sole representative in any and all proceedings before the Board of Assessment Review and/or Small Claims assessment review of the Supreme Court, and any other proceeding pursuant to NYS Real Property Tax Law for the purpose of reviewing the assessment of my real property as it appears on the most recent assessment role of any assessing unit for my property. I have fully read and understand what is in the attached agreement and what fees are due upon a winning grievance.

(Street Address)

(Phone #)

(City/State/Zip)

(E-mail)

Signature (any owner) _____ Date: May 1, 2014

"YOU HAVE NOTHING TO LOSE EXCEPT YOUR TAXES!"